

**PROFESSIONAL TRUSTEESHIP
AND ASSOCIATED SERVICES**



Ross Trustees specialises in providing professional trustee, scheme secretarial, pensions managerial and governance services to pension schemes.

Established in 2010, the company was founded on a strong ethos of collaboration, pragmatism and client service and these attributes have driven the business throughout.

Our multi-disciplinary team includes wide-ranging expertise in all areas and at every level and this collective experience means we are proactive in bringing fresh ideas to help clients achieve their strategic aims.

Areas where we can help include:

PROFESSIONAL TRUSTEESHIP



CHAIR OF TRUSTEES

Experienced professionals with strong leadership skills backed up by technical excellence.



CO-TRUSTEE

Professional trustees working collaboratively with all parties to secure the best outcomes.



SOLE TRUSTEE

Leading provider of professional corporate sole trustee services delivered by a fully-integrated team.

SUPPORT SERVICES



SCHEME SECRETARY

Secretarial Services provided on a standalone basis or as part of a comprehensive package.



PENSIONS MANAGER

Outsourced pensions management and associated services provided by an independent team of specialists.



PROJECT MANAGEMENT

Experienced project managers who use strong technical understanding and skills to deliver projects of all types and sizes.

SERVICES

COVENANT & RESTRUCTURING

DB PENSION SCHEMES

DC PENSION SCHEMES & DC MASTER TRUSTS

INVESTMENT & FUNDING STRATEGY

MASTER TRUST TRANSITION

REGULATORY

RELATIONSHIP & CONFLICT MANAGEMENT

RISK TRANSFER

SCHEME DISCONTINUANCE

TRANSITIONS & RESTRUCTURING

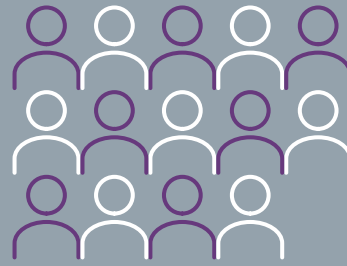
22

APPT-accredited professional trustees



17

Trustee Directors



55+

Pensions specialists



£48BN

Assets under management

Schemes <£10m to >£10bn

2021 NPS Score

71.6



12

Operating years



20

Scheme Secretaries with over 220 years' combined experience



OUR VALUES

Our values are a fundamental part of who we are. They reflect the way in which we interact with others and guide how we conduct ourselves, shaping what we do and how we do it.



COLLABORATIVE

We foster an open, collegiate atmosphere to build agile teams and meaningful collaboration internally and externally.



DIVERSE

We are purposefully diverse and create an environment that is inclusive for all.



DYNAMIC

Our dedication to learning and improvement equips us to take initiative, bring energy and continually innovate.



EXCELLENCE

We draw on our strong expertise, to deliver high quality work with integrity, professionalism and efficiency.



PEOPLE FIRST

Mutual respect, practical support and personal connection are at the core of who we are.

CONTACT US

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