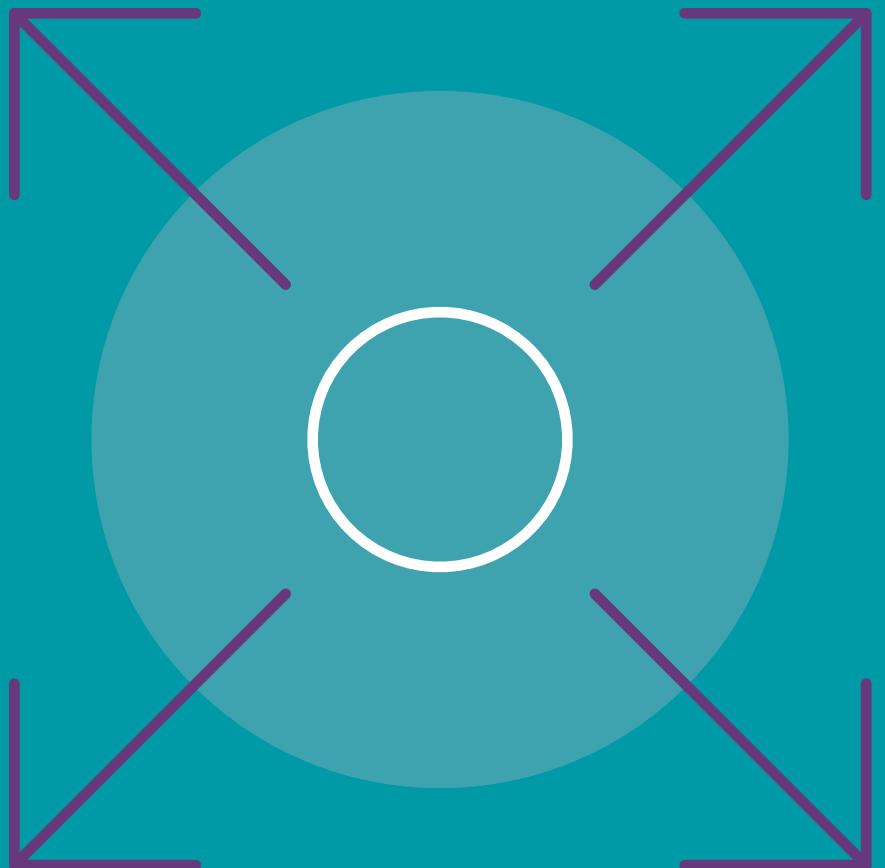


PROFESSIONAL CORPORATE SOLE TRUSTEESHIP

A dynamic, professional model for pension schemes.



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WHAT IS A PROFESSIONAL CORPORATE SOLE TRUSTEE?

The professional corporate sole trustee model substitutes a trustee board made up of a range of individuals with a professional trustee company. It is an increasingly attractive option for businesses of all sizes as they look to manage their pension arrangements more efficiently.

UK pensions legislation permits the appointment of a sole trustee if it is independent, has no interest in the assets of the sponsor or scheme and is not connected to the sponsor. Ross Trustees is independently-owned and has no financial ties to any employee benefit consultancy, law firm or other service provider. We deliver a genuinely independent service with no conflict of interest.

WHY USE A PROFESSIONAL CORPORATE SOLE TRUSTEE?

A sole trustee model achieves quicker, more effective decision-making. It helps to save both costs and time and delivers optimal outcomes for all parties.

The transition towards a sole trustee arrangement can be completed relatively quickly, with some companies moving straight to this model and others choosing a phased process. Each company is different and, with experience of a wide range of approaches, we move at the desired pace.

WHY NOW?

Increasing amounts of regulation and legislation, as well as the impact of COVID-19, has rendered trusteeship even more challenging. In particular, our sole trusteeship model:

- Mitigates risk through the use of fully-accredited professional trustees
- Offers experienced resource that achieves the best outcomes for all parties in the face of restricted funding
- Saves management time and enables companies to meet any skill gaps they are facing
- Ensures agile decision-making that can take advantage of market opportunities.

WHY ROSS TRUSTEES?

Ross Trustees is one of the leading providers of professional corporate sole trustee services in the UK. We act as sole trustee for clients of all sizes and operating across a range of sectors.

Our experienced team of pensions specialists is entirely dedicated to providing professional trustee services and has the necessary skills and expertise that modern trusteeship requires.

We operate at the leading edge of trusteeship. Our model is built in line with the Association of Professional Pension Trustees' Code of Practice.

There are five main reasons why clients choose to appoint Ross Trustees::

PEOPLE

We have one of the largest, most dynamic teams in professional trustee services. A dedicated team of over 50 people with diverse backgrounds and different areas of expertise deliver high quality work with integrity, professionalism and efficiency.

EXCELLENCE

Pensions is complex and ever-changing. We are audited annually by the Audit and Assurance Faculty (AAF) and are currently AAF 02/07 accredited. We stay ahead through regular training and knowledge-sharing to bring innovative solutions that meet clients' objectives.

PARTNERSHIP

We work in the best interests of the scheme, its members and the sponsoring employer. We are commercial, collaborative and entirely focused on achieving the right results for all parties.

INDEPENDENCE

With no affiliations to other pensions consultancies, we work effectively with firms and advisers from across the pensions world. Clients also benefit from the constructive relationships we enjoy with key bodies like the Pensions Regulator and the Pension Protection Fund.

VALUE

Our broad, multi-disciplined pension team ensures work is carried out by the right person at the right level. Our streamlined decision-making and processes deliver cost-savings and we use best practice from across the portfolio for the benefit of all clients.

CONTACT US

For more details of how the team at Ross Trustees can help you and your business, please contact:



SHEHZAD AHMAD

Trustee Director

M +44 (0) 7901 003 916

E sahmad@rosstrustees.com

ABOUT ROSS TRUSTEES

Ross Trustees is a market leading provider of professional pension scheme trustee and secretarial services. Our sole trustee portfolio includes schemes ranging in asset size from the low millions to billion-plus sized schemes.

Established in 2010, we are independently owned and have no ties to any other pensions advisers, all of which allows us to deliver a truly independent service to our clients.

The quality and diversity of our people is key to our ongoing success. Our dynamic team includes expertise from many different areas – lawyers, actuaries, investment specialists, pensions managers and consultants – which ensures we deliver innovative and cost-effective solutions.

We are appointed to over 120 schemes and we act as sole trustee for more than a third of them. This number is growing, with clients benefiting from extensive experience and a dedicated team of pensions professionals.

ROSS
Trustees