

**PROFESSIONAL TRUSTEESHIP
AND ASSOCIATED SERVICES FOR
OCCUPATIONAL PENSION SCHEMES**



Ross Trustees specialises in providing professional trustee, scheme secretarial, pensions managerial and governance services to occupational pension schemes.

Established in 2010, the company was founded on a strong ethos of collaboration, pragmatism and client service and these attributes have driven the business throughout.

Our multi-disciplinary team includes wide-ranging expertise in all areas and at every level and this collective experience means we are proactive in bringing fresh ideas to help clients achieve their strategic aims.

Areas where we can help include:

PROFESSIONAL TRUSTEESHIP



CHAIR OF TRUSTEES

Experienced professionals with strong leadership skills backed up by technical excellence.



CO-TRUSTEE

Professional trustees working collaboratively with all parties to secure the best outcomes.



SOLE TRUSTEE

Leading provider of professional corporate sole trustee services, delivered through a fully-integrated team approach.

SUPPORT SERVICES



SCHEME SECRETARY

Secretarial Services provided on a standalone basis or as part of a comprehensive package.



PENSIONS MANAGER

Outsourced pensions management and associated services provided by an independent team of specialists.



PROJECT MANAGEMENT

Experienced project managers who use strong technical understanding and skills to deliver projects of all types and sizes.

SERVICES

DB PENSION SCHEMES

DC PENSION SCHEMES & DC MASTER TRUSTS

INVESTMENT & FUNDING STRATEGY

MASTER TRUST TRANSITION

REGULATORY

RELATIONSHIP & CONFLICT MANAGEMENT

RISK TRANSFER

SCHEME DISCONTINUANCE

TRANSITIONS & RESTRUCTURING

17

APPT-accredited professional trustees



13 Trustee Directors



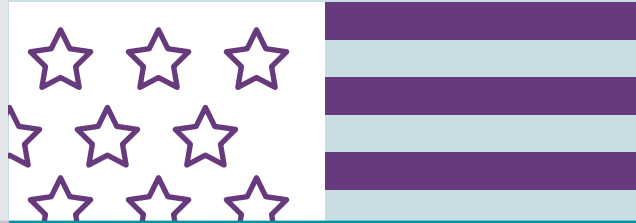
50+ Pensions specialists



£40BN
Assets under management



US-based representation



Combined Trustee Director experience:

140 Years



18

Scheme Secretaries with over 200 years' combined experience



OUR VALUES

Our values are a fundamental part of who we are. They reflect the way in which we interact with others and guide how we conduct ourselves, shaping what we do and how we do it.



COLLABORATIVE

We foster an open, collegiate atmosphere to build agile teams and meaningful collaboration internally and externally.



DYNAMIC

Our dedication to learning and improvement equips us to take initiative, bring energy and continually innovate.



PEOPLE FIRST

Mutual respect, practical support and personal connection are at the core of who we are.



DIVERSE

We are purposefully diverse and create an environment that is inclusive for all.



EXCELLENCE

We draw on our strong expertise, to deliver high quality work with integrity, professionalism and efficiency.

CONTACT US

Ross Trustees Services Ltd
25 Southampton Buildings
London WC2A 1AL

T +44 (0)20 3709 9035
E info@rosstrustees.com

www.rosstrustees.com